# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re	)
ALEXANDER E. JONES	) CASE No. 22-33553
DEBTOR.	) (CHAPTER 11)
	) ) JUDGE CHRISTOPHER M. LOPEZ

# SEVENTH MONTHLY FEE STATEMENT OF CROWE & DUNLEVY, P.C. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS CO-COUNSEL TO THE DEBTOR FOR THE PERIOD FROM JULY 1, 2023 THROUGH JULY 31, 2023

Name of Applicant:	Crowe & Dunlevy, P.C.				
Applicant's Role in Case:	Co-Counsel to Debtor				
<b>Date Order of Appointment</b>	January 20, 2023 (Dkt #104)				
Signed:					
	Beginning of Period	End of Period			
Time Period Covered in	07/01/2023	07/31/2023			
Statement:					
Summar	y of Total Fees and Expenses R	Requested			
<b>Total Fees Requested in this S</b>	Statement:	\$168,914.80 <sup>1</sup>			
		(80% of \$211,143.50)			
Total Reimbursable Expenses	Requested in this Statement:	\$3,111.32 <sup>2</sup>			
Summary Attorney Fees for the Period Covered by this Statement					
Attorneys Fees in this Statem	\$203,011.50				
Total Actual Attorneys Hours	s Covered by this Statement:	415.10			
<b>Average Hourly Rate for Atte</b>	orneys:	\$488.83			
Summary Paraprofessional Fees for the Period Covered by this Statement					
Paraprofessional Fees Reques	\$8,132.00				
Total Actual Paraprofession	32.6				
Statement:	-				
<b>Average Hourly Rate for Par</b>	aprofessionals:	\$249.45			

<sup>&</sup>lt;sup>1</sup> Counsel is holding \$0.00 as a retainer in its IOLTA Account which is included in this fee/expense request.

<sup>&</sup>lt;sup>2</sup> The date listed for expenses contained in the attached does not necessarily reflect the date on which the expense was actually incurred by Applicant.

In accordance with the Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals [Docket No. #106], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14 day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to §§ 327, 330, 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules"), and the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (the "Interim Compensation Order") [Docket No. 106], Crowe & Dunlevy, P.C. ("C&D"), as co-counsel to the Debtor, hereby files its *Seventh Monthly Fee Statement of Crowe & Dunlevy, P.C. for Allowance of Compensation for Services Rendered as Co-Counsel to the Debtor for the Period from July 1, 2023 through July 31, 2023* (the "Monthly Fee Statement").

#### **RELIEF REQUESTED**

- 1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, C&D seeks interim payment of \$168,914.80 (80% of 211,143.50) as compensation for professional services rendered to the Debtor during the period from July 1, 2023 through July 31, 2023 (the "Fee Period"); and reimbursement of actual and necessary expenses in the amount of \$3,111.32, for a total amount of \$172,026.12 to be paid upon expiration of the objection deadline barring any objections, pursuant to the Interim Compensation Order.
- 2. In support of the Monthly Fee Statement, C&D submits a *Summary of Expenses for* the Fee Period, attached hereto as **Exhibit A**, a *Summary of Legal Fees by Category as Counsel*

for the Fee Period, attached as **Exhibit B**, and a Detailed Record of Fees as Co-Counsel for the Fee Period, attached hereto as **Exhibit C**.

- 3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve on the undersigned counsel and the following Retained Professionals (as defined in the Interim Compensation Order), and each of the other Notice Parties a written objection (the "Objection") so that it is received on or before the Objection Deadline:
  - a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, sjordan@jhwclaw.com)
  - b. U.S. Trustee c/o Ha Minh Nguyen and Jayson Ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, ha.nguyen@usdoj.gov, jayson.b.ruff@usdoj.gov
  - c. Proposed Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; <a href="mailto:dzensky@akingump.com">dzensky@akingump.com</a>, <a href="mailto:mbrimmage@akingump.com">mbrimmage@akingump.com</a>, <a href="mailto:sbrauner@akingump.com">sbrauner@akingump.com</a>, <a href="mailto:melanie.miller@akingump.com">melanie.miller@akingump.com</a>
  - d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, <u>ASterling@koskoff.com</u>) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, <u>kkimpler@paulweiss.com</u>, <u>msalvucci@paulweiss.com</u>)
  - e. Counsel to Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, <a href="mailto:avi.moshenberg@mhllp.com">avi.moshenberg@mhllp.com</a>) and (b) Chamberlain, Hrdlicka, White, Williams & Aughtry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, <a href="mailto:Jarrod.Martin@chamberlainlaw.com">Jarrod.Martin@chamberlainlaw.com</a>)
  - f. Any other parties that the Court may designate.

In light of the nature of the relief requested herein, C&D submits that no further or other notice is required.

- 4. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. C&D reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Interim Compensation Order.
- 5. Therefore, C&D respectfully submits support for its fees in the amount of \$211,143.50 for reasonable, actual and necessary services rendered by it on behalf of the Debtor during the Fee Period and \$3,111.32 for reasonable, actual and necessary expenses incurred during the Fee Period. C&D further submits that, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received, that the Debtor shall be authorized to immediately pay to C&D the amount of \$172,026.12 which is equal to the sum of 80% of C&D's fees and 100% of C&D's expenses incurred during the Fee Period.

Houston, TX

Dated: August 31, 2023

#### **CROWE & DUNLEVY, P.C.**

By: /s/ Christina W. Stephenson
Vickie L. Driver
State Bar No. 24026886
Christina W. Stephenson
State Bar No. 24049535
2525 McKinnon St., Suite 425

Dallas, TX 75201

Telephone: 737.218.6187

Email: dallaseservice@crowedunlevy.com

# ATTORNEYS FOR DEBTOR ALEXANDER E. JONES

#### **CERTIFICATE OF SERVICE**

I certify that on August 31, 2023, a true and correct copy of the foregoing pleading was served upon the parties listed on the attached service list via the Court's ECF system and pursuant to Local Rule 9003-1, via e mail or U.S. mail as follows:

- a. Co-Counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, sjordan@jhwclaw.com)
- b. U.S. Trustee c/o Ha Minh Nguyen and Jayson Ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, ha.nguyen@usdoj.gov, jayson.b.ruff@usdoj.gov
- c. Proposed Counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; <a href="mailto:dzensky@akingump.com">dzensky@akingump.com</a>, <a href="mailto:mbrimmage@akingump.com">mbrimmage@akingump.com</a>, <a href="mailto:sbrauner@akingump.com">sbrauner@akingump.com</a>, <a href="mailto:mbrimmage@akingump.com">mbrimmage@akingump.com</a>, <a href="mailto:sbrauner@akingump.com">sbrauner@akingump.com</a>, <a href="mailto:mbrimmage@akingump.com">mbrimmage@akingump.com</a>,
- d. Counsel to Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, <u>ASterling@koskoff.com</u>) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, <u>kkimpler@paulweiss.com</u>, <u>msalvucci@paulweiss.com</u>)
- e. Counsel to Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, <a href="mailto:avi.moshenberg@mhllp.com">avi.moshenberg@mhllp.com</a>) and (b) Chamberlain, Hrdlicka, White, Williams & Aughtry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, <a href="mailto:Jarrod.Martin@chamberlainlaw.com">Jarrod.Martin@chamberlainlaw.com</a>)
- f. Any other parties that the Court may designate.

/s/ Christina W. Stephenson
Christina W. Stephenson

## EXHIBIT "A"

#### SUMMARY OF EXPENSES FOR THE FEE PERIOD

EXPENSE	TOTAL
Lodging/Travel/Meals	2019.45
Litigation support vendors	941.90
Express Courier Charges	149.97

#### **EXHIBIT "B"**

# SUMMARY OF LEGAL FEES AND EXPENSES BY CATEGORY FOR THE FEE PERIOD

CATEGORIES	ATTORNEY TIME	PARALEGAL TIME
B110 Case Administration	5.4	9.1
B120 Asset Analysis and Recovery	4.0	.3
B130 Asset Disposition	13.1	.2
B140 Relief from Stay/Adequate		
Protection	11.3	.3
B150 Meetings of & Communications with		
Creditors	0.00	0.0
B160 Fee/Employment Applications	3.5	1.7
B170 Fee/Employment Objections	1.1	0.00
B180 Avoidance Action Analysis	0.00	0.00
B185 Assumption/Rejection of Executory		
Contracts	2.5	2.0
B190 Other Contested Matters	320.4	18.8
B195 Non-Working Travel	16.8	0.00
B210 Business Operations	32.5	0.00
B220 Employee Benefits/Pensions	0.00	0.00
B230 Financing/Cash Collections	0.00	0.00
B240 Tax Issues	2.6	.2
B250 Real Estate	0.00	0.00
B260 Board of Directors Matters	0.00	0.00
B310 Claims Administration and		
Objections	1.9	0.00
B320 Plan and Disclosure Statement	0.00	0.00
B410 General Bankruptcy		
Advice/Opinions	0.00	0.00
B420 Restructurings	0.00	0.00
TOTALS:	415.1	32.6

## EXHIBIT "C"

#### DETAILED RECORD OF FEES FOR THE FEE PERIOD

#### 2525 MCKINNON, SUITE 425 DALLAS, TX 75201 (214) 420-2163

TAX I.D. NUMBER 73-1055796

July 31, 2023 Invoice # 761700

Alex "AJ" Jones

ATTN: Shelby A. Jordan 6207 Bee Cave Road, Suite 120

Austin, TX 78746

Client # 50134 Matter # 00802

Post – petition

Responsible Attorney Vickie L. Driver

#### **INVOICE SUMMARY**

Current Invoice Total Fees \$211,143.50

Current Invoice Total Expenses \$3,111.32

Current Invoice Total \$214,254.82

#### **Payment Instructions**

Check Remittance: Credit Card Remittance: Wire Remittance:

https://www.crowedunlevy.com/makeapayment/

Mail To: Crowe & Dunlevy Braniff Building 324 N. Robinson Ave., Ste. 100 Oklahoma City, OK 73102 Bank Name: BancFirst Routing #103003632 Oklahoma City, OK 73102 Account Name: Crowe & Dunlevy Account Number 4025023715 Swift Code BFOKUS44

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Jones, Alex "AJ"

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July 31, 2023

Client # 50134 Invoice # 761700 Matter # 00802 Responsible Attorney Vickie L. Driver

Post - petition

07/02/2023	V. Driver	B160/	Emails with N. Pattis and Crissie W. Stephenson regarding amendments to application.	0.40
07/03/2023	V. Driver	B210/	Review and revise employment agreement (.6); email to Sub V Trustee and counsel for review and comment (.1).	0.70
07/03/2023	A. Finch	B190/	Review and Correct transcription of Voice Texts (to include making notes about relevancy, privilege, etc.).	2.50
07/04/2023	A. Finch	B190/	Review (approximately 110) Voice Notes to determine responsiveness to 2004 requests.	5.00
07/04/2023	E. Weaver	B110/	Continue work on third amended schedules and amended sofa.	3.50
07/05/2023	V. Driver	B190/	Call with TX Trial and appellate lawyers seeking budgeting for upcoming months to incorporate into AJ's and FSS budgets for TX appeal and upcoming trial.	0.70
07/05/2023	V. Driver	B210/	Draft correspondence regarding operations and review of employment agreement.	0.30
07/06/2023	V. Driver	B160/	Correspondence with N. Pattis regarding claims against estate.	0.40

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Jones, Alex "AJ"

July 31, 2023 Client# 50134 Invoice # 761700 Matter# 00802 Responsible Attorney Vickie L. Driver Post - petition 07/06/2023 V. Driver B190/ Meeting on FSS/Debtor issues 1.50 (1.0); review emergency motion for extension and respond to lawyers (.4); email Court to relay agreement with extension (.1). 07/06/2023 V. Driver B210/ Call with Sub V Trustee and 1.60 counsel walking through employment agreement comments and concerns (.8); review and revise employment agreement and send back to group for review and comment (.8). 1.90 07/06/2023 C. Stephenson B310/ Perform analysis and draft related correspondence regarding administrative claims (.8); revise draft Application and proposed order (1.1). 07/06/2023 E. Weaver B190/ Review emergency motion for an 0.30 order to extend deadline to file reply for both adversary cases and circulate to team. B160/ 07/07/2023 V. Driver Draft correspondence to financial 1.10 advisors regarding additional claims (.4); call with client on employment agreement and other operational issues (.5); per client, send employment agreement to S. Jordan for review and comment. (.2) 07/07/2023 V. Driver B190/ Draft correspondence regarding 0.20 document production. 07/07/2023 V. Driver B210/ Email and call regarding ESG 1.00 analysis and FSS. (.5) Emails with team on production of documents. (.5)

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Jones, Alex "AJ" Page 4 July 31, 2023 Client # 50134 Invoice # 761700 Responsible Attorney Matter # 00802 Vickie L. Driver Post - petition 07/07/2023 A. Finch B110/ Review Voice Notes to determine 0.20 responsiveness to 2004 requests 07/07/2023 E. Weaver B190/ Review stipulation and agreed 0.30 order regarding schedule for answer and summary judgment briefing and docket reply deadline for both adversary cases. 07/09/2023 V. Driver B190/ Review and respond to emails 0.30 regarding E. Jones deposition scheduling and location. 07/10/2023 V. Driver B110/ Draft correspondence to financial 0.20 advisors regarding UST Fee notice. V. Driver B190/ Call to discuss E. Jones 0.40 07/10/2023 deposition. Conference regarding FTC regs 07/10/2023 V. Driver B210/ 1.50 for media personality endorsements and marketing

			(.7); review and respond to S. Jordan comments to employment agreement. (.8)	
07/10/2023	D. Palmer	B210/	Research regulatory issue regarding promotional activities.	1.00
07/11/2023	L. Dauphin	B190/	Identify and extract audio notes from Cellebrite report in preparation of production.	0.90
07/11/2023	V. Driver	B190/	Call with team on discovery progress.	0.50
07/11/2023	V. Driver	B190/	Call on matter with TDJ Restoration and next steps.	0.70

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Jones, Alex "AJ"

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July 31, 2023

Client # Matter #	50134 00802		]	Invoice # 761700 Responsible Attorney Vickie L. Driver
Post - petition				
07/11/2023	V. Driver	B210/	Review motion to approve book contracts and prepare for filing (.2); finalize redactions (.2).	0.40
07/11/2023	V. Driver	B210/	Review revisions to employment agreement from Sub V (.3); revise employment agreement and send to group seeking cal to discuss same (.9). Review response to turnover motion filed by FSS. (.3)	
07/11/2023	E. Weaver	B190/	Compile exhibits to motion for order sealing book contracts and circulate to team.	0.30
07/11/2023	E. Weaver	B190/	Review dallaseservice inbox and circulate to team request for supplemental clerk's record and request for supplemental reporter's record filed in the Travis County District Court.	0.40
07/11/2023	E. Weaver	B190/	Review and revise motion for order sealing book contracts.	0.70
07/12/2023	L. Dauphin	B190/	Prepare client document for attorney production review.	0.10
07/12/2023	V. Driver	B140/	Review ESG contracts and analyze payment calculations (.4); emails and calls with financial advisors on calculation of return (.6).	1.00

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Jones, Alex "AJ"

July 31, 2023 Client # 50134 Invoice # 761700 Matter # 00802 Responsible Attorney Vickie L. Driver Post - petition 07/12/2023 V. Driver B190/ 0.90 Draft correspondence producing boat title transfer documents from Reilly (.2); review and respond to correspondence with UCC regarding anonymous 2022 donor (.2); review correspondence seeking new dates for AJ and financial advisors (.3); review 2004 deposition notices. (.3) V. Driver B195/ Travel to Austin (billed at half 1.10 07/12/2023 time 2.2) 07/12/2023 V. Driver B210/ Draft and review multiple emails 2.20 regarding Cicack Holdings issues with FSS and AJ and ESG. (1.2); call with Sub V Trustee and counsel on employment agreement (.4); review and revise same and send around to all interested parties (.6). D. McClellan B190/ Review and analyze availability 0.20 07/12/2023 for Alex Jones deposition dates 07/12/2023 C. Stephenson B185/ Review and revise Motion to 2.50 Assume and approve Book Contracts (1.4); draft related correspondence (.3); draft proposed order (.8). 07/12/2023 Review and analyze UCC 0.70 C. Stephenson B190/ correspondence (.4); draft related correspondence (.3). E. Weaver Search for objection filed in the 07/12/2023 B120/ 0.30 FSS case to ESG's motion to turn over property and circulate to team.

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Client # Matter #	50134 00802			Invoice # 761700 Responsible Attorney Vickie L. Driver
Post - petition				
07/12/2023	E. Weaver	B185/	Revise, finalize and file motion to assume existing book contract and approve new contract (1.7); coordinate service of same (.3).	
07/12/2023	E. Weaver	B190/	Review Glaston boat title and coordinate with litigation team to prep for document production.	0.20
07/13/2023	V. Driver	B190/	Call with client on E. Jones' deposition and preparation for same (.9); draft and review emails regarding status of voice text and memo review and production of same (.2); calls working through document production issues (1.3); review documents for production (1.7); draft and review correspondence regarding joint defense agreement for FSS and AJ. (.3); review emails regarding cancellation of E. deposition (.5); review alleged transfers to E. Jones (.4); conference with client regarding income and expenses (.8).	6.10 r
07/13/2023	V. Driver	B190/	Draft correspondence to co- counsel regarding emails needed to respond to discovery requests.	0.30
07/13/2023	V. Driver	B210/	Meeting with client to review employment agreement (.8); emails regarding book contract motion with UCC (.3).	1.10

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July 31, 2023

Client # Matter #	50134 00802			Invoice # 761700 Responsible Attorney Vickie L. Driver
Post - petition				
07/13/2023	A. Sokolosky	B190/	Review and analyze 2004 requests and assist with document production.	3.00
07/13/2023	C. Stephenson	B190/	Review correspondence regarding deposition changes and issues	
07/14/2023	V. Driver	B190/	Review and respond to correspondence regarding assistance for E. Jones team on deposition preparation (.5) Review correspondence regarding recovered damaged phone data (.4); review notice of rescheduling of E. Jones deposition (.2); preparation for and meeting with K. Porter on discovery issues (.2.6); draft follow up email with agreements and to dos for document production and discuss with team lead (.5); meeting with client on various discovery and related issues. (2.1); draft emails to Debtor staff seeking emails for production to UCC. (.4)	
07/14/2023	V. Driver	B195/	Travel from Austin to Dallas (billed at half time 2.0)	1.00
07/14/2023	V. Driver	B210/	Review and respond to correspondence with UST regarding redacted book contracts.	0.30

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July 31, 2023

Client # Matter #	50134 00802		Re	Invoice # 761700 sponsible Attorney Vickie L. Driver
Post - petition				TORRE DE BITTE
07/14/2023	V. Driver	B210/	Review discovery on admin claim application (.8); send financial questions to financial advisors for review and answer from bank account statements (4); call to Tyler Wulff regarding whiskey deal and connecting with counsel on FTC regs (.3); meeting with client on FSS operations, marketing and advertising issues. (.8)	2.30
07/14/2023	A. Sokolosky	B190/	Perform document review and assist with responding to 2004 requests.	3.70
07/14/2023	C. Stephenson	B190/	Review reply briefs.	4.40
07/14/2023	E. Weaver	B110/	Review and redact bank statements received from BlackBriar Advisors in support of May MOR.	1.00
07/14/2023	E. Weaver	B140/	Review 2004 examination notices to David Jones and Patrick Reilly and docket same.	0.30
07/14/2023	R. Yates	B190/	Review summary judgment briefing and record in preparation for hearing (Connecticut case)	1.60
07/14/2023	R. Yates	B190/	Review summary judgment briefing and record in preparation for hearing (Texas case)	1.90

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Jones, Alex "AJ" Page 10 July 31, 2023 Client # 50134 Invoice # 761700 Responsible Attorney Matter # 00802 Vickie L. Driver Post - petition 07/15/2023 V. Driver B190/ 3.90 Call with client regarding TX trial strategy and overall case strategy (.8); call with N. Pattis and client regarding same (.9); call with N. Pattis regarding same (.7). Brief review of TX and CT reply to briefs and emails staffing detailed review and discussion of same. (1.5) 07/15/2023 R. Yates B190/ Prepare outline for hearing on 2.20 summary judgment motion Call with C. Martin on 0.90 07/16/2023 V. Driver B190/ background in TX case and discuss strategy going forward (.5); call with N. Pattis regarding Texas trial strategy. (.4)Reviewing the briefing and the 07/17/2023 J. Davis B190/ 3.60 cases cited in the summary judgment briefing of the CT Plaintiffs' case. 07/17/2023 V. Driver 0.80 B110/ Follow up on various pleadings to be filed in case to implement

V. Driver

B140/

07/17/2023

case strategy. (.8)

prepare for filing.

Review and revise motion to

enforce stay with ESG and

1.30

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Jones, Alex "AJ" Page 11 July 31, 2023

Client # Matter #	50134 00802		R	Invoice # 761700 esponsible Attorney Vickie L. Driver
Post - petition				
07/17/2023	V. Driver	B190/	Draft correspondence to UCC regarding document production (.1); meeting regarding software issues with data collection with team (.2); review summary of voice message review (.3); preparation for reply brief calls (.7); review and analyze issues with reply brief staffing and preparation for MSJ hearing (.6); strategy regarding dividing up argument sections (.7).	2.60
07/17/2023	V. Driver	B210/	Call with R. Battaglia on operational issues and potential settlement of administrative expense claim and correspondence regarding same.	0.80
07/17/2023	A. Finch	B190/	Review audio recordings for production responsive to 2004 requests from UCC.	2.40
07/17/2023	D. McClellan	B190/	Review and analyze reply brief of Texas plaintiffs	2.50
07/17/2023	A. Sokolosky	B190/	Perform document review in connection with 2004 requests.	3.10
07/17/2023	C. Stephenson	B140/	Review and revise Motion to Enforce the Automatic Stay and Proposed Order (2.3); review and respond to related correspondence (.8).	3.10
07/17/2023	C. Stephenson	B190/	Review and analyze Reply Brief (2.5); calls to discuss same (1.3).	3.80

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Client # Matter #	50134 00802			Invoice # 761700 Responsible Attorney Vickie L. Driver
Post - petition	ı			
07/17/2023	E. Weaver	B130/	Review case docket for FSS and docket continued cash collateral hearing date.	0.20
07/17/2023	R. Yates	B190/	Read and analyze plaintiff's  Connecticut reply brief in  support of summary judgmen	1.30 t
07/17/2023	R. Yates	B190/	Identify issues and cases from reply brief for use in preparation for hearing	2.10
07/17/2023	R. Yates	B190/	Organize legal arguments and formulate responses to plaintiff's legal positions	1.50
07/17/2023	R. Yates	B190/	Assess key arguments in plaintiff's reply brief	0.60
07/17/2023	J. Yoon	B120/	Draft and revise Rule 2004 Examination of Youngevity International	1.20
07/17/2023	J. Yoon	B140/	Draft and revise Emergency Motion to Enforce Automatic Stay against Elevated Solutions Group, LLC	4.10
07/18/2023	C. Chamberlain	B190/	Conference call with internal team of document reviewers regarding coding protocol for reviewing client documents and coding the same for production.	0.40
07/18/2023	L. Dauphin	B190/	Identify time stamp of recording sent to Greg Reese (.3); review and respond to correspondence regarding Cellebrite version used for reporting (.3).	0.60

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Jones, Alex "AJ"

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July 31, 2023

Client # Matter #	50134 00802			Invoice # 761700 Responsible Attorney Vickie L. Driver
Post - petition				
07/18/2023	J. Davis	B190/	Review of the CT Plaintiffs' MSJ and Brief, and Debtor's Response Brief, and the Plaintiffs Reply Brief.	3.50
07/18/2023	J. Davis	B190/	Call with client Alex Jones and counsel Vickie L. Driver to consult and advise on our perspective of all the MSJ briefing.	1.00
07/18/2023	J. Davis	B190/	Reviewing cases cited and briefing of the MSJ filings fo the CT Plaintiffs to prepare for oral argument.	2.00 r
07/18/2023	V. Driver	B140/	Review and analyze ESG split between FSS/ESG and A. Jones (.4); revise and send to counsel for FSS to send to ESG's counsel for approval o comment (.5); emails with financial advisors regarding same (.4).	

Jones, Alex "AJ"

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July 31, 2023

Client # 50134 Invoice # 761700 Matter # 00802 Responsible Attorney Vickie L. Driver

Post - petition

07/18/2023 V. Driver B190/ Draft and review emails regarding 8.30 version of software used to gather phone data (.2); review emails rescheduling E. Jones deposition (.1); call with nondischargeability team to discuss reply and need for response thereto (.8); call with client and Chris Davis and Crissie W. Stephenson to advise client on status of nondischargeability cases (.9); review documents (1.3); review and analyze emails on information to be reviewed (.3); attend call with document review team to develop strategy to finish review by 7/31 (.8); review and analyze settlement counter proposal (1.8); review and respond to email from mediator on latest settlement proposal (.1); call with L. Freeman on status of case (.7). V. Driver 2.00 07/18/2023 B195/ Travel to Austin (billed at half time 4.0) 07/18/2023 V. Driver B210/ Call with FSS counsel on 1.40 contracts for marketing and advertising that need to be executed ASAP (.3); email contracts to FSS counsel for review (.1); call with entire tort claimant team and FSS discussing potential resolution of administrative expense claim application (.9); email

extending discovery period

(.1).

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Jones, Alex "AJ" Page 15
July 31, 2023

Client # Matter #	50134 00802		R	Invoice # 761700 esponsible Attorney Vickie L. Driver
Post - petition				
07/18/2023	A. Finch	B110/	Review audio recordings to determine responsiveness to UCC's 2004 requests	0.90
07/18/2023	D. McClellan	B190/	Develop strategy regarding document production for UCC request	0.50
07/18/2023	D. McClellan	B190/	Develop strategy regarding Texas and Connecticut plaintiffs' reply briefs	1.30
07/18/2023	T. Smith	B190/	Conference with document review team to discuss document review protocol and assignments	0.30
07/18/2023	A. Sokolosky	B190/	Confer and strategize with document review team regarding review protocol and process.	0.40
07/18/2023	A. Sokolosky	B190/	Confer with Vickie L. Driver regarding 2004 requests and document production.	0.30
07/18/2023	A. Sokolosky	B190/	Review, revise, and edit document review protocol.	1.40
07/18/2023	A. Sokolosky	B190/	Review and analyze first and second 2004 requests of the unsecured creditors committee.	2.60
07/18/2023	C. Stephenson	B190/	Calls and correspondence regarding reply briefs and analysis regarding same.	4.60
07/18/2023	R. Yates	B190/	Review and analyze reply in support of summary judgment in Texas case	1.20
07/18/2023	R. Yates	B190/	Conduct thorough review of reply brief and arguments contained therein.	1.50

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Jones, Alex "AJ" Page 16
July 31, 2023

Client # Matter #	50134 00802		]	Invoice # 761700 Responsible Attorney Vickie L. Driver
Post - petition				
07/18/2023	R. Yates	B190/	Draft worksheet of key legal issues and cases for summary judgment hearing	1.20
07/18/2023	R. Yates	B190/	Formulate legal argument strategy for summary judgment hearing	0.50
07/18/2023	J. Yoon	B130/	Draft and revise motion to sell personal property.	3.90
07/18/2023	J. Yoon	B190/	Analyze and review document production and review protocols for UCC's Rule 2004 Examination	0.40
07/18/2023	J. Yoon	B190/	Analyze and review reply briefs filed in the Connecticut and Texas adversarial proceedings for issues to be potentially addressed during oral arguments or a surreply brief	0.50
07/19/2023	L. Dauphin	B190/	Identify and collect voice notes responsive to document production.	0.80
07/19/2023	V. Driver	B110/	Meeting with client discussing strategy of case moving forward (1.1); review reporting on travel expenses and budgeting with spouse and analyze same for MOR (.8).	1.90
07/19/2023	V. Driver	B160/	Meeting with C. Martin and N. Pattis on staffing on litigation and appeal (.8); review order of payment for professional fees and confirm same. (.4)	1.20

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Jones, Alex "AJ"

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July 31, 2023

Client # 50134 Invoice # 761700 Matter # 00802 Responsible Attorney Vickie L. Driver

Post - petition

07/19/2023	V. Driver	B190/	Analyze available dates for deposition of client and FA and email regarding same (.3); meeting with client discussing settlement counteroffer and potential response to same (1.3); discuss phone data retrieval with operation staff (.2); analyze information on thumb drive with team (.2); emails regarding firm who recovered data (.2); coordinating call to discuss potential transfers (.1); review 2004 for M. Jones (.2); emails with UCC counsel on date and conferring on date for same (.2).	2.70
07/19/2023	V. Driver	B195/	Travel from Austin to Dallas (4.0 - billed at half time)	2.00
07/19/2023	V. Driver	B210/	Draft and review emails regarding marketing contract forms and progress to execution (.4); draft and review emails regarding information on employment contract negotiation and document review regarding same. (.5)	0.90
07/19/2023	D. McClellan	B190/	Review and analyze Texas and Connecticut plaintiffs' reply briefs.	5.20
07/19/2023	R. Yates	B190/	Review comments on reply brief.	0.40

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Jones, Alex "AJ"

July 31, 2023 Client # 50134 Invoice # 761700 Matter# 00802 Responsible Attorney Vickie L. Driver Post - petition 07/19/2023 J. Yoon B130/ Analyze and review statutes and 5.70 case law regarding sale of personal property pursuant to section 363(f) in preparation to draft Motion for Order Approving Sale (2.3); analyze and review appraisal report and schedules in preparation to draft Motion for Order Approving Sale (2); draft and revise same (1.4). 07/20/2023 C. Chamberlain B190/ Review client documents and 1.40 code the same for production and confidentiality. L. Dauphin B190/ Prepare responsive audio notes 07/20/2023 1.00 for final production review and redaction. V. Driver 07/20/2023 B160/ Correspondence with co-counsel 0.40 and coordinating efforts to prevent double billing. 07/20/2023 V. Driver B170/ Reviewing fee statements and 1.10 inquiry on appellate assistance from co-counsel. 07/20/2023 V. Driver B190/ Call with counsel for Carol and 1.70 David Jones discussing potential fraudulent transfers and potential defenses to same (.8); draft and revise settlement counter proposal (.9).07/20/2023 V. Driver B210/ Follow up with marketing on 0.40 contract execution and progress. (.4) D. McClellan Review documents to produce for 07/20/2023 B190/ 2.50 UCC request.

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Jones, Alex "AJ"

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July 31, 2023

Client # Matter #	50134 00802		]	Invoice # 761700 Responsible Attorney Vickie L. Driver
Post - petition				
07/20/2023	T. Smith	B190/	Review and redact documents in response to request of Unsecured Creditor Committee.	2.00
07/20/2023	C. Stephenson	B190/	Client call regarding reply briefs.	0.80
07/20/2023	J. Yoon	B120/	Draft and revise Rule 2004 Examination regarding potential asset information held by the Committee of Unsecured Creditors.	2.30
07/20/2023	J. Yoon	B130/	Revise Motion for Sale of Personal Property.	2.70
07/21/2023	J. Davis	B190/	Continued review and study of CT Plaintiffs' motion for summary judgment briefing and reply brief.	1.50
07/21/2023	V. Driver	B190/	Emails with team on phone backup information accessibility and getting same on document review system to compare to other phone backup and de dupe.	
07/21/2023	D. McClellan	B190/	Review documents to produce for UCC request.	4.80
07/21/2023	T. Smith	B190/	Review and redact documents in response to Unsecured Creditor Committee.	6.00
07/21/2023	E. Weaver	B110/	Review spreadsheets received from BlackBriar and draft MOR (with supporting schedules) for June, 2023.	3.40
07/22/2023	T. Smith	B190/	Review and redact documents in response to Unsecured Creditor Committee request.	2.00

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Jones, Alex "AJ"

July 31, 2023 Client # 50134 Invoice # 761700 Responsible Attorney Matter# 00802 Vickie L. Driver Post - petition 07/24/2023 V. Driver B190/ 2.80 Draft emails to UCC counsel on 2004 requests and production of documents received by UCC to Debtor to avoid unnecessary expense (.8); review documents for production (1.5); perform research on litigation counsel. (.5)Call with R. Battaglia on 07/24/2023 V. Driver B210/ 2.30 operational response issues and summarize in email to financial advisors (.9); emails with FSS counsel on CC budget items (.7); analyzing travel budget for August in CC budget. (.7) Review emails regarding Austin V. Driver 0.90 07/24/2023 B240/ Shoprock property taxed by Travis County at FSS office space and analyze same. T. Smith B190/ Review and redact documents in 07/24/2023 2.10 response to request of unsecured creditors committee. 07/24/2023 A. Sokolosky B190/ Conduct document review to 1.80 produce documents in response to unsecured creditors committee's 2004 requests. 07/24/2023 E. Weaver B110/ Revise, finalize and file June 1.20 MOR.

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Jones, Alex "AJ"

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July 31, 2023

Client # Matter #	50134 00802			Invoice # 761700 Responsible Attorney Vickie L. Driver
Post - petition				Tomo 21 Billyon
07/24/2023	E. Weaver	B190/	Review 2004 examination notice to Marleigh Jones and FSS, along with rescheduled 2004 Examination notice to Erika Wulff-Jones and docket dates for same.	
07/24/2023	R. Yates	B190/	Confer with litigation regarding issues in reply brief.	0.50
07/24/2023	J. Yoon	B190/	Analyze and review documents in preparation for production an response to UCC's Rule 2004 Examination.	d
07/24/2023	J. Yoon	B195/	Travel to debtor's office. (7.0) [billed at half-time]	3.50
07/25/2023	V. Driver	B130/	Review and Revise motion to sell personal property.	0.80
07/25/2023	V. Driver	B190/	Review and revise motion for 2004 document request to Youngevity (.8).	0.80
07/25/2023	V. Driver	B195/	Travel to Austin (nonworking travel billed at half time 3.4) (1.7).	1.70

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July 31, 2023

Client # 50134

Matter # 00802

Responsible Attorney

Vickie L. Driver

Post - petition

07/25/2023	V. Driver	B210/	Meeting with client on various operational issues (1.2); call FSS counsel on issues with IT manager (.2); draft email to FSS counsel on IT manager issues (.4); meeting with Blackbriar, client and McGill on employment contract comments and finalizing (.5); draft emails to counsel for UCC regarding discovery and turning over documents received in response to 2004 requests served by Committee (.9); review The Wellness Company contract and submit to P. McGill for signature (.4); deliver executed contract to J. Harrmann and discuss format for additional contracts (.3).	3.90
07/25/2023	V. Driver	B240/	Analyze tax lawsuit against Austin Shiprock (1.0); email counsel for Travis County regarding stay (.7).	1.70
07/25/2023	A. Finch	B190/	Review and redact documents (emails) re: UCC's 2004 requests.	1.70
07/25/2023	T. Smith	B190/	Review and redact in response to the request of the unsecured creditors committee.	1.40
07/25/2023	A. Sokolosky	B190/	Begin drafting responses and objections to unsecured creditors committee's second 2004 requests.	3.30
07/25/2023	E. Weaver	B190/	Review 2004 Notice to Joseph Dalessio and docket date for same.	0.10

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Jones, Alex "AJ" Page 23
July 31, 2023

Client # Matter #	50134 00802		R	Invoice # 761700 Lesponsible Attorney Vickie L. Driver
Post - petition	l			VIGINO EL BITTO
07/25/2023	E. Weaver	B190/	Review email correspondence from UCC regarding 2004 examination for Marleigh Jones and Austin Rivera and docket updated dates for same.	0.30
07/25/2023	R. Yates	B190/	Continue to draft oral argument outline and supplement research	1.20
07/25/2023	R. Yates	B190/	Cite check and analyze plaintiff's reply to improper skew argument	0.90
07/25/2023	R. Yates	B190/	Read, analyze, summarize key cases and arguments relied on in plaintiff's reply brief	4.70
07/25/2023	J. Yoon	B120/	Revise and draft Notice of Debtor's 2004 Examination of Youngevity	0.50
07/26/2023	L. Dauphin	B190/	Manage and prepare additional discovery received from Digital Mountain for attorney production and privilege review.	4.80
07/26/2023	V. Driver	B140/	Draft correspondence to County Counsel on stay (.5); call to Travis County lawyers on stay (.2).	0.70

Jones, Alex "AJ"

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July 31, 2023

Client # 50134 Invoice # 761700 Matter # 00802 Responsible Attorney Vickie L. Driver

Post - petition

07/26/2023 V. Driver B190/ Meeting with Sub V Trustee 5.60 counsel discussing business operations and settlement (2.); call to counsel for AMEX regarding payment made, amounts owed, and statements (.2); emails with Frost Bank and UCC seeking account statements (.9); call with E. Wulff on Frost statement progress (.4); work on revising settlement counter proposal (.9); discuss settlement offer terms with client (.4); draft correspondence regarding documents for production (.5); draft correspondence regarding follow up on data transfer for phone back up and issue with de-duping (.3). 07/26/2023 V. Driver B195/ 1.50 Travel to Houston from Austin

3.0)

for hearing (billed at half time

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Client #

50134

E. Weaver

B160/

07/26/2023

Jones, Alex "AJ" Page 25
July 31, 2023

Invoice # 761700

0.20

Matter #	00802		Res	sponsible Attorney Vickie L. Driver
Post - petition				
07/26/2023	V. Driver	B210/	Meetings and calls with client on potential new venture (1.1); calls with counsel for new venture partner discussing terms and documentation and timing (.7); emails with FSS disclosing potential new venture (.3); meeting with client on employment agreement comments (.7); review employment agreement and send to Sub V Trustee for comment (.3); review and revise stipulations for purposes of resolving increased salary and admin claim motion and send to UCC and FSS for review and comment (.7).	3.80
07/26/2023	A. Finch	B190/	Review and redact documents (emails) re: UCC's 2004 requests.	0.30
07/26/2023	A. Sokolosky	B190/	Draft responses and objections to unsecured creditors committee's first 2004 requests.	2.60
07/26/2023	A. Sokolosky	B190/	Revise and edit responses and objections to unsecured creditors committee's second 2004 requests.	0.80
07/26/2023	A. Sokolosky	B190/	Continue drafting responses and objections to unsecured	3.80

creditors committee's second

Review Teneo April monthly fee

statement and circulate to

2004 requests.

team.

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Jones, Alex "AJ"

July 31, 2023 Client # 50134 Invoice # 761700 Matter# 00802 Responsible Attorney Vickie L. Driver Post - petition 07/26/2023 B190/ E. Weaver Electronic document and case file 1.00 management of bank account information and bank statements received from Frost Bank. 07/26/2023 E. Weaver B190/ Review FSS's motion to quash 0.20 UCC"s Rule 2004 examination of FSS and circulate to team. 07/26/2023 E. Weaver B240/ Review original petition (Travis 0.20 County v. Austin Shiprock Publishing) and docket answer deadline. R. Yates B190/ 07/26/2023 Continue to draft hearing 1.10 preparation documents J. Yoon B190/ 1.90 07/26/2023 Analyze, review, and categorize for further document production account reconciliation documents for debtor related entities. J. Yoon B190/ 1.20 07/26/2023 Analyze and review debtor's phone backup images for responsive documents to the UCC's 2004 Examination J. Yoon 07/26/2023 B195/ Travel to and from hotel to 2.00 debtor's office and back to Dallas. [4.0 billed at halftime] 07/27/2023 L. Dauphin B190/ Continue to manage and prepare 2.50 additional discovery received from Digital Mountain for attorney production and privilege review. 07/27/2023 J. Davis B190/ Meeting of the trial team to 0.60 discuss dividing up the MSJ hearing into three categories.

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Jones, Alex "AJ"

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July 31, 2023

Client # Matter #	50134 00802		R	Invoice # 761700 Responsible Attorney Vickie L. Driver
Post - petition				vielle El Biiver
07/27/2023	J. Davis	B190/	Review and analyze 25 minute audio file from recent hearing with Judge Lopez regarding MSJ hearing.	0.40
07/27/2023	V. Driver	B110/	Preparation for and attend hearing on cash collateral, assumption of lease and general case status.	1.60
07/27/2023	V. Driver	B190/	Meeting with FSS and PQPR counsel discussing fraudulent transfer litigation, attempt to intervene by plaintiffs, and overall settlement issues (.7); call with FSS counsel on update on settlement discussions (.4).	1.10
07/27/2023	V. Driver	B195/	Travel from Houston to Dallas (billed at half-time 4.0)	2.00
07/27/2023	V. Driver	B210/	Draft emails seeking meet and confer and status conference on discharge MSJ (.8); calls and correspondence discussing Judge's comments regarding MSJ and potential status conference (2.1).	2.90
07/27/2023	A. Finch	B190/	Review and redact documents (emails) for production re: UCC's 2004 requests.	2.30
07/27/2023	D. McClellan	B190/	Develop strategy regarding possible evidentiary issues that need to be resolved before MSJ hearing	2.80
07/27/2023	D. McClellan	B190/	Review audio recording of status conference.	0.50

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Jones, Alex "AJ"

July 31, 2023 Client # 50134 Invoice # 761700 Matter # 00802 Responsible Attorney Vickie L. Driver Post - petition 07/27/2023 A. Sokolosky B190/ Conduct document review to 2.10 produce documents in response to unsecured creditors committee's 2004 requests. 07/27/2023 C. Stephenson B190/ Draft and revise Responses and 3.80 Objections to 2004 Exam requests and related correspondence. C. Stephenson B190/ Review hearing audio regarding 1.40 07/27/2023 evidentiary issues (.6); call and correspondence regarding same (.8). R. Yates B190/ Review arguments and counter-3.00 07/27/2023 arguments regarding collateral estoppel standard in Connecticut (2.0); draft oral argument notes regarding the same (1.0). 07/27/2023 R. Yates B190/ Confer regarding updates from 1.30 the court on summary judgment hearing (.5); strategize about hearing preparation (.5); identify potential questions from the court (.3). C. Chamberlain 07/28/2023 B190/ Review client documents and 0.40 code the same for production and confidentiality. 07/28/2023 J. Davis B190/ Review and study of the CT 4.30 plaintiffs' MSJ briefing, case law cited, and exhibits.

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Jones, Alex "AJ"

July 31, 2023 Client # 50134 Invoice # 761700 Matter# 00802 Responsible Attorney Vickie L. Driver Post - petition 07/28/2023 J. Davis B190/ Prepare for the MSJ hearing on 0.70 the 15th of August by discussing with legal team who the presentation of evidence and oral arguments will be structured and divided for the Court. 07/28/2023 V. Driver B190/ Review and respond to 5.10 voluminous emails on AJ deposition notice, topics, and ability to prepare (.9); call with N. Pattis on issues with appeal. (.5); review and revise 2004 responses and comment to same. (2.1); call with dischargeability trial team in advance of status conference with opposing counsels (.6); status conference with opposing counsels (.8); review and respond to emails pushing discovery on admin claim motion one week (.2). 07/28/2023 V. Driver B210/ Review and comment to 1.40 MugClub contract and review responses to same (.7); revise contract regarding comments (.7).Reviewed/Coded documents to 07/28/2023 M. Figueroa B190/ 0.60 determine responsiveness to petition/in preparation of production D. McClellan 07/28/2023 B190/ Review documents to produce for 1.20 UCC request 07/28/2023 D. McClellan B190/ Call with Texas and Connecticut 0.70 plaintiffs to discuss evidentiary issues

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Jones, Alex "AJ"

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July 31, 2023

Client # Matter #	50134 00802			Invoice # 761700 Responsible Attorney Vickie L. Driver
Post - petition				
07/28/2023	D. McClellan	B190/	Develop strategy regarding evidentiary objections to plaintiff's MSJ exhibits	0.80
07/28/2023	T. Smith	B190/	Review and redact documents in response to request of Unsecured Creditors Committee	3.90
07/28/2023	A. Sokolosky	B190/	Conduct document review to produce documents in response to unsecured creditors committee's 2004 requests.	3.40
07/28/2023	C. Stephenson	B190/	Review and respond to correspondence regarding 2004 exam responses and objections.	1.20
07/28/2023	C. Stephenson	B190/	Correspondence and calls regarding evidentiary issues for MSJ hearing.	1.10
07/28/2023	E. Weaver	B160/	Begin drafting fourth and fifth fe monthly fee statements for BlackBriar.	e 1.50
07/28/2023	E. Weaver	B190/	Electronic case file management.	1.00
07/28/2023	R. Yates	B190/	Continue to develop counter arguments to petitioners assertions in their briefs	1.70
07/29/2023	V. Driver	B190/	Draft correspondence regarding production to be made on Jul 31st.	0.20 y
07/29/2023	D. McClellan	B190/	Review documents to produce fo UCC request	r 6.20

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Jones, Alex "AJ"

July 31, 2023 Client # 50134 Invoice # 761700 Responsible Attorney Matter # 00802 Vickie L. Driver Post - petition 07/29/2023 T. Smith B190/ 3.90 Review and redact documents in response to request of **Unsecured Creditors** Committee 07/29/2023 A. Sokolosky B190/ Conduct document review to 7.40 produce documents in response to unsecured creditors committee's 2004 requests. 07/30/2023 C. Chamberlain B190/ Review client documents and 6.80 code the same for production and confidentiality. 07/30/2023 V. Driver B210/ Review emails from FSS CRO on 0.80 operational issues, objections to travel budget line-item processes, and personal feelings (.4); confer with client regarding same and potential need for replacement of CRO. (.4) 07/30/2023 A. Finch B190/ Review and redact documents 7.60 (emails) for production re: UCC's 2004 requests. D. McClellan 07/30/2023 B190/ 10.40 Review documents to produce for UCC request 07/30/2023 T. Smith B190/ Review and redact documents in 2.60 response to request of **Unsecured Creditors** Committee Conduct document review to 8.60 07/30/2023 A. Sokolosky B190/ produce documents in response to unsecured creditors committee's 2004 requests.

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Jones, Alex "AJ" Page 32
July 31, 2023

Client # Matter #	50134 00802			Invoice # 761700 Responsible Attorney Vickie L. Driver
Post - petition				
07/31/2023	C. Chamberlain	B190/	Review client documents and code the same for production and confidentiality.	3.30
07/31/2023	L. Dauphin	B190/	Prepare supplemental client document production.	2.70
07/31/2023	L. Dauphin	B190/	Manage and prepare additional discovery received from Digital Mountain for attorney production and privilege review.	0.10
07/31/2023	J. Davis	B190/	Review every line and citation of CT Plaintiffs' MSJ brief and begin working on outline for oral argument (3.0); review and study of the 100 Statement of Undisputed Facts alleged by CT Plaintiffs (3.0); work on argument points for the TX Plaintiffs MSJ (1.5).	
07/31/2023	V. Driver	B190/	Review regarding document production as set to occur today.	0.20
07/31/2023	A. Finch	B190/	Review and redact documents (emails) for production re: UCC's 2004 requests.	10.30
07/31/2023	D. McClellan	B190/	Review documents to produce for UCC request.	r 8.10
07/31/2023	T. Smith	B190/	Review and redact documents in response to request of Unsecured Creditors Committee.	0.50

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Jones, Alex "AJ" Page 33 July 31, 2023 Client # 50134 Invoice # 761700 Responsible Attorney Matter # 00802 Vickie L. Driver Post - petition 07/31/2023 B190/ A. Sokolosky Conduct document review to 2.30 produce documents in response to unsecured creditors committee's 2004 requests. 07/31/2023 A. Sokolosky B190/ Facilitate document production to 1.60 unsecured creditors committee. 07/31/2023 A. Sokolosky B190/ Revise and finalize responses to 0.90 unsecured creditors committee's 2004 requests. R. Yates Review plaintiffs brief in support 07/31/2023 B190/ 6.60 of summary judgment, thoroughly, and in great detail for preparation for the hearing.

07/31/2023 J. Yoon B190/ Analyze, review, and prepare documents related to debtor-related entities in preparation for further document production reviews for

B190/

07/31/2023

J. Yoon

responsiveness to UCC's 2004 examination.

Prepare for hearing and oral

argument on motions for summary judgment in the adversarial proceedings.

Total Hours 447.90

1.90

0.50

Total Fees for this Invoice \$211,143.50

Jones, Alex "AJ"

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July 31, 2023

Client # 50134 Matter # 00802 Invoice # 761700 Responsible Attorney Vickie L. Driver

Post - petition

#### SUMMARY OF TASKS

	•	9 9 1 1 1 1 1 1 1 1 9 1	1110110	
Task	Hours	Amount	Task Description	
B110	14.50	6,438.50	Bankruptcy - Case Administration	
B120	4.30	1,228.50	Bankruptcy - Asset Analysis and Recovery	
B130	13.30	4,200.50	Bankruptcy - Asset Disposition	
B140	11.60	6,733.00	Bankruptcy - Relief from Stay/Adequate Protection Proceedings	
B160	5.20	3,284.00	Bankruptcy - Fee/Employment Applications	
B170	1.10	874.50	Bankruptcy - Fee/Employment Objections	
B185	4.50	2,377.50	Bankruptcy - Assumption/Rejection of Leases and Contracts	
B190	339.20	146,375.00	Bankruptcy - Other Contested Matters (excluding assumption/rejection motions)	
B195	16.80	10,551.00	Bankruptcy - Non-Working Travel	
B210	32.50	25,437.50	Bankruptcy - Business Operations	
B240	2.80	2,126.00	Bankruptcy - Tax Issues	
B310	1.90	1,358.50	Bankruptcy - Claims Administration and Objections	
Total	447.70	\$211,143.50		

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Jones, Alex "AJ"  Page 35				
		July 31, 2023		
Client # Matter #	50134 00802	Invoice # 761700 Responsible Attorney Vickie L. Driver		
Post - petition				
07/07/2023	Everlaw- eDiscovery Data Hosting and Storage for subscription database for the month of June 2023	\$871.00		
07/12/2023	Texas Secretary of State Online Charge 1/1/2023 through 6/30/2023	1.00		
07/12/2023	Texas Secretary of State Online Charge 1/1/2023 through 6/30/2023	1.00		
07/12/2023	Texas Secretary of State Online Charge 1/1/2023 through 6/30/2023	2.00		
07/17/2023	VENDOR: Federal Express Corporation; INVOICE#: 819843849; DATE: 7/27/2023 - Federal Express delivery to Lisa Dauphin on 7/18/2023	25.00		
07/21/2023	Staine, Christopher reimbursement of retrieval of record fees 6/6/2023	58.60		
07/21/2023	VENDOR: Federal Express Corporation; INVOICE#: 820618927; DATE: 8/1/2023 - Federal Express delivery to David Dang, Digital Mountain, Inc. on 7/24/2023	35.65		
07/24/2023	VENDOR: Federal Express Corporation; INVOICE#: 820618927; DATE: 8/1/2023 - Federal Express delivery to Aloft Austin Southwest on 7/25/2023	89.32		
07/28/2023	Driver, Vickie reimbursement of travel expenses to Austin Texas for review of production 7/12-14/2023; transportation \$ 571.79, lodging \$ 396.00 and meals \$ 264.35			
07/28/2023	Driver, Vickie reimbursement of travel expenses to Austin Texas for document review and discussion 7/18-19/2023; transportation \$ 439.81, lodging \$ 204.67 and meals \$ 112.20	or 756.68		
07/31/2023	Davis, Chris reimbursement for purchase of lunch for Chris Davis and Randall Yates during case preparation for Hearing on Motion for Summary Judgment 7/31/2023	30.63		
Subto Online Resea	\$3,103.02 \$8.30			
Subto	\$8.30			
Total Expens	\$3,111.32			

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Jones, Alex "AJ"

Client # 50134 Matter # 00802 Invoice # 761700 Responsible Attorney Vickie L. Driver

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#### SUMMARY OF DISBURSEMENTS

Task Code	Amount	Task Description
E106	8.30	On-line research
E107	149.97	Delivery services/messengers
E110	1,988.82	Out-of-town travel
E111	30.63	Meals
E112	1.00	Court fees
E118	871.00	Litigation support vendors
E123	61.60	Other professionals
Total	\$3,111.32	

Total For This Invoice \$214,254.82

Jones, Alex "AJ"

Client # 50134 Matter # 00802 Invoice # 761700 Responsible Attorney Vickie L. Driver

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#### SUMMARY OF FEES

Name	Hours Worked	Hourly Rate	Bill Amount
L. Dauphin	13.50	185.00	2,497.50
D. McClellan	47.70	310.00	14,787.00
A. Sokolosky	53.10	305.00	16,195.50
V. Driver	115.50	795.00	91,822.50
C. Stephenson	30.50	715.00	21,807.50
C. Chamberlain	12.30	275.00	3,382.50
E. Weaver	19.10	295.00	5,634.50
A. Finch	33.20	305.00	10,126.00
T. Smith	24.70	400.00	9,880.00
M. Figueroa	0.60	250.00	150.00
R. Yates	37.00	340.00	12,580.00
J. Davis	25.10	475.00	11,922.50
J. Yoon	34.40	285.00	9,804.00
D. Palmer	1.00	395.00	395.00
Total	447.70		\$210,984.50